

Merger / Acquisition

Whether your company is seeking to grow by acquisition, to divest a division or restructure the entire company, Claridge Strategies can increase your likelihood of success.

We'll guide you through the myriad nuances of mergers and acquisitions, from positioning and strategy, through valuation and transaction structure, to financial and operational integration.

We'll work with you to develop a profile of the ideal M&A candidate to meet your specific goals and objectives. Our Principals will identify and introduce suitable potential candidates to you, on a highly discreet and confidential basis.

We'll manage the negotiation, financing, due diligence, and documentation processes on your behalf. We'll work with the various legal, financial, and other principal parties involved, to successfully close the transaction.

Thereafter, we'll be available whenever necessary, to help ensure your continued success.

